



DAILY NEWS – 10/12/2025

VN-Index declined, led by losses in large-cap stocks (VN-Index -1.61%)

- VN-Index opened slightly lower, pressured by what appeared to be profit-taking in Vingroup-related stocks.
- Selling intensified in the morning session, particularly within Real Estate and Travel & Leisure sectors, widening the index's losses.
- This trend continued throughout the afternoon, with weak liquidity persisting and the index closing firmly in negative territory.
- Market breadth recorded 121 gainers, 188 losers, and 62 unchanged stocks.
- Liquidity decreased 38.3% to VND 18.2 trillion.

VN30 extends losses toward the close (VN30 -1.32%)

- The basket saw 14 gainers, 12 losers and 4 unchanged names.
- VIC (-7.00%) hit its floor price, followed by declines in VRE (-6.25%) and VHM (-3.72%).
- HDB (+2.06%) and MBB (+1.82%) were the top gainers.

Sectors and stocks daily highlights

- An executive of VCG (-0.82%) took over the management leadership of VIW (-4.57%) immediately following the sale of a controlling stake worth approximately VND 1.2 trillion by the State Capital Investment Corporation (SCIC). Although the formal buyer's name has yet to be disclosed, VCG is believed to be the acquirer.
- VVS (+5.34%), one of the leading companies in the truck distribution and maintenance/repair services sector, was officially listed on HOSE today.
- Foreign investors continued to record net selling of VND 371.1 billion today. VIC (-7.00%) was the most heavily net-sold stock, while MBB (+1.82%) and HPG (+0.95%) saw notable net buying.

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