



## DAILY NEWS – 09/12/2025

### VN-Index dipped into the red (VN-Index -0.37%)

- VN-Index initially attempted an upward move, mainly supported by Vingroup-related stocks.
- Despite VIC maintaining its strong uptrend, broad market weakness – especially in the Financials sector – pulled the index below the reference level.
- A late-session recovery across several sectors helped narrow losses.
- Market breadth recorded 93 gainers, 234 losers, and 44 unchanged stocks.
- Liquidity rose 37.2% to VND 29.5 trillion.

### VN30 paused its uptrend (VN30 -0.54%)

- The basket recorded 5 gainers and 25 losers.
- VIC (+4.78%) and FPT (+1.47%) led the gainers.
- LPB (-4.97%), HDB (-3.82%), and VPB (-3.20%) were the biggest decliners.

### Sectors and stocks daily highlights

- HHV (+1.02%) approved an additional capital contribution of VND 790 billion to Deo Ca Urban Infrastructure Co., raising its ownership from 8% to 17.8%.
- DIG (-1.00%) completed an early redemption of VND 800 billion worth of bonds (code: DIGH2326002), issued on 25/03/2024 with a 3-year tenor, aiming to optimize capital costs and enhance market credibility.
- Foreign investors continued to record net selling of VND 2.469 trillion today. VPL (-3.10%) remained the most heavily net sold stock. Meanwhile, FPT (+1.47%) and HPG (-1.31%) saw notable net buying.

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