



DAILY NEWS – 05/12/2025

VN-Index continued to see strong buying momentum. (VN-Index +0.23%)

- The VN-Index opened sharply higher today, led by gains in the real estate sector.
- In the morning session, although the market remained in positive territory, it trended with a narrowing gain as VN30 constituents led a notable decline.
- In the afternoon session, selling pressure spread across most sectors; however, strong gains in the real estate sector provided support, allowing the market to close still in positive territory.
- Market breadth included 101 winners, 211 losers and 54 unchanged.
- Liquidity edged down 32.5% to VND 20.0 trillion.

VN30 showed the mixed performance (VN30 -0.20%)

- The basket recorded 3 increasing stocks, 24 decreasing stocks and 3 staying the same.
- VIC (+6.97%) hit the upper limit, while no other stocks posted notable gains.
- The top decliners were SHB (-3.18%), LPB (-2.83%), and ACB (-2.21%).

Sectors and stocks daily highlights

- POW (0.00%) will reach its ex-rights date on December 10 and proceed with a rights offering equivalent to 12% for existing shareholders, a 4% stock dividend, and a 15% bonus share issuance. After the capital increase, its charter capital will rise to approximately VND 30.7 trillion.
- PDR (-1.77%) officially approved the detailed plan for its ESOP share issuance scheduled for 2025. Under this plan, the company will issue 18 million shares to 177 employees.

- Foreign investors continued to net sell VND 618 billion today. VIC (+6.97%), SSI (-1.68%), and ACB (-2.21%) saw significant net selling, while MBB (-2.14%) recorded substantial net buying.

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