



DAILY NEWS – 04/12/2025

VN-Index maintained green (+0.32%)

- VN-Index opened well above the reference mark as cash flow returned to the Banking sector.
- However, the drag from Vin-related stocks pulled the market down despite the majority of market breadth being green.
- Financial Services sector tipped the market to buy-side in the afternoon, and the gain was maintained toward the end.
- Market breadth included 217 winners, 91 losers and 65 unchanged.
- Liquidity edged down 7.4% to VND 26.5 trillion.

VN30 mirrored the market (VN30 +0.38%)

- The basket recorded 16 increasing stocks, 10 decreasing stocks and 4 staying the same.
- MBB (+4.68%) took the spotlight today, followed by HDB (+2.17%), HPG (+1.87%), LPB (+1.85%).
- Major decliners included VJC (-3.74%), SAB (-1.93%), VNM (-1.86%), VHM (-1.50%).

Sectors and stocks daily highlights

- SBV approved HDB's (+2.17%) to pay share dividend and issue bonus share with a total rate of 30%. The plan will raise the bank's charter capital from VND 38,594 billion to over VND 50,000 billion.
- PVN is looking to divest all of its 35% holding in PVI (+0.80%) at either the end of 2025 or the beginning of 2026.
- Foreign investors continued to net buy VND 1,044 billion today. The gain of MBB (+4.68%) was supported strongly by foreign investors. On the other hand, VHM (-1.50%) was the most net sold stock.

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