DAILY NEWS – 03/12/2025

VN-Index rose further, supported by the Financial sector's recovery (+0.86%)

- VN-Index opened higher and fluctuated slightly above the reference level, with gains across most sectors, reflecting a broad-based recovery.
- At the beginning of the afternoon session, many large-cap stocks – particularly banks – rose simultaneously, helping the index accelerate.
- Although the gains narrowed toward the end of the session, the rebound of the banking sector signaled positive market momentum.
- Market breadth was positive with 225 advancers, 101 decliners, and 45 unchanged stocks.
- Liquidity increased by 27.7% to VND 28.6 trillion.

VN30 strengthened its uptrend (VN30 +1.12%)

- The basket recorded 19 gainers, 9 losers, and 2 unchanged stocks.
- CTG (+6.01%) was the strongest performer and even approached the ceiling price at one point, followed by MWG (+5.88%) and VPB (+4.67%).
- GAS (-2.42%), VIC (-2.04%), and VJC (-1.79%) were the biggest laggards.

Sectors and stocks daily highlights

- GDA (+4.94%) submitted its application to list 149 million shares on the Ho Chi Minh Stock Exchange, with a par-value-based listing value of VND 1,491 billion.
- Dragon Capital Vietnam Fund Management JSC announced a Board resolution approving the registration of its shares for centralized depository at the Vietnam Securities Depository and Clearing Corporation, and for trading on UPCoM. The record date for shareholder list finalization is December 4, 2025.
- Foreign investors recorded a net buy of VND 6.415 trillion today, with a notable focus on VPL (-3.66%). On the sell side, VIC (-2.04%) and VCB

(+2.26%) were the most heavily net sold, each with over VND 100 billion in net selling value.

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