DAILY NEWS – 01/12/2025

VN-Index shows solid performance (VN-Index +0.63%)

- VN-Index opened higher today, supported by positive sentiment toward the solid improvement in Vietnam's manufacturing PMI.
- In the morning session, the market remained in positive territory, supported by the essential goods and consumer discretionary sectors as well as large-cap stocks.
- In the afternoon session, the market closed higher, driven by gains in the real estate and travel & leisure sectors.
- Market breadth included 135 winners, 178 losers and 53 unchanged.
- Liquidity improved by 11.3% to VND 21.0 trillion.

VN30 maintains a buy-side dominance (VN30 +0.50%)

- The basket recorded 16 increasing stocks, 14 decreasing stocks.
- SAB (+5.60%) posted a notable gain, followed by VIC (+3.65%) and GAS (+3.15%).
- The top decliners were SSI (-2.44%) and GVR (-2.20%).

Sectors and stocks daily highlights

- KDC (+0.77%) plans to transfer more than 36 million of its shares to Nutifood or partners appointed by Nutifood, with the total transaction value estimated at around VND 2.5 trillion. If approved by shareholders, the company will withdraw from the ice cream and frozen food business.
- VSI (+5.33%) announced that December 18, 2025, will be the record date for the first cash dividend advance for 2025. The dividend rate is 10% (VND 1,000 per share), and the payment is scheduled for December 30, 2025.
- Foreign investors net sold VND 330 billion today. FPT (+0.52%), MSN (+1.81%), and VNM (+1.41%) saw strong net buying, while VHM (+2.72%) and VIC (+3.65%) were notably net sold.

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