DAILY NEWS – 26/11/2025

VN-Index stayed firm throughout the entire trading day (VN-Index +1.20%)

- VN-Index started higher today compared to the previous day, driven by the rise in Real Estate sector.
- During the morning session, Industrial Goods & Services sector led the market, at one point increasing by approximately 1% compared to the previous day.
- In the afternoon session, buying spread across a wide range of stocks. Small and Mid-cap stocks were particularly strong, accelerating their gains towards the close.
- Market breadth included 243 winners, 79 losers and 48 unchanged.
- Liquidity decreased by 15.2% to VND 22.8 trillion.

VN30 saw buying dominance (VN30 +0.73%)

- The basket recorded 24 increasing stocks, 5 decreasing stocks and 1 staying the same.
- SSI (+3.50%), VPB (+2.84%), and TPB (+2.65%) recorded significant gains.
- Conversely, VJC (-5.16%) notably declined.

Sectors and stocks daily highlights

- GEX (+6.98%)'s subsidiary, GELEX Infrastructure Joint Stock Company, has received approval for its IPO from the SSC. As a result, the company anticipates raising 2.8 trillion VND, and due to its size and growth potential, investor interest is high.
- VIC (+0.82%) announced that it will provide a loan to Pomina Steel Joint Stock Company with a 0% interest rate for up to two years, and at the same time, select the company as a preferred supplier for the entire Vingroup ecosystem.

- Foreign investors net bought VND 560.5 billion today. Net buying focused primarily on SHB (+1.83%) and VPB (+2.84%). On the other hand, VCB (-0.17%) and VIC (+0.82%) were the most net sold stocks.

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