DAILY NEWS – 25/11/2025

VN-Index weakened toward the end of the session (VN-Index -0.46%)

- VN-Index opened higher and maintained the momentum from the previous session
- In the morning session, the market remained positive as gains in the real estate sector offset the drag from the banking and financial sectors.
- In the afternoon session, the real estate sector lost momentum toward the close, while most other sectors faced selling pressure, causing the market to finish lower.
- Market breadth included 75 winners, 248 losers and 47 unchanged.
- Liquidity increased by 55.5% to VND 26.9 trillion.

VN30 weakened in the final stretch (VN30 -0.35%)

- The basket recorded 5 increasing stocks, 24 decreasing stocks and 1 staying the same.
- SSI (-4.51), VRE (-3.05%), VPB (-2.76%) declined the most.
- Meanwhile, VJC (+6.98%) hit the ceiling price.

Sectors and stocks daily highlights

- TCM (-1.23%) reported parent-company revenue of VND 274.6 billion and profit after tax of VND 19 billion in October. The company expects improving orders in 4Q2025 and 1Q2026 to support better business performance in the future.
- OCB (-0.82%), HAG (+3.33%), and OCBS Securities officially signed a strategic cooperation agreement aimed at promoting green finance and sustainable development. Through this partnership, the three companies seek to connect the value chains of finance and agriculture, foster corporate prosperity, and contribute to a sustainable and greener future for the community.

- Foreign investors net sold VND 4,050 billion today. Net selling focused primarily on SSI (-4.51%), VIC (+1.46%), and VHM (-0.10%). On the other hand, HDB (+2.25%) was the most net bought stock.

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