



DAILY NEWS – 21/11/2025

VN-Index recovered by the end of the session (VN-Index -0.06%)

- In the early morning session, VN-Index traded under a negative tone, with red dominating across most sectors and many stocks falling sharply.
- Pessimistic sentiment continued to weigh on large-cap stocks, pushing the index lower until the end of the morning session.
- In the afternoon, buying momentum returned, gradually reducing the decline and helping the market recover by the close.
- Market breadth recorded 111 gainers, 204 decliners, and 46 unchanged stocks.
- Liquidity fell slightly by 17.3% to VND 20.1 trillion.

VN30 remained divergence (VN30 +0.13%)

- The basket recorded 9 gainers, 17 decliners, and 4 unchanged stocks.
- STB (+3.64%) and VJC (+2.21%) were the notable gainers.
- HDB (-1.89%), LPB (-1.52%), and SSI (-1.44%) were the largest decliners.

Sectors and stocks daily highlights

- HAG (+0.56%) plans to list its subsidiaries, including Hung Thang Loi Gia Lai Co., Ltd. in 2026 and Gia suc Lo Pang JSC in 2027, amid a decade-high stock price and reduced debt levels.
- Hoa Phat Agriculture Development JSC (HPA), part of the HPG (+0.55%) ecosystem, received approval from the State Securities Commission for its initial public offering. HPA will issue 30 million shares at VND 41,900/share, targeting total proceeds of VND 1,257 billion.
- Foreign investors returned to net selling, with net outflows of nearly VND 569 billion. The most notable net buys were FPT (+1.82%) and VPB (0.00%), while VIX (-5.09%) and MBB (-0.64%) faced significant net selling.

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