# DAILY NEWS – 19/11/2025

## VN-Index edged down gradually (VN-Index -0.66%)

- VN-Index opened lower today, starting the session near yesterday's closing level.
- In the morning session, large-cap stocks and the financial sector weighed on the market. Although there were moments of recovery, the index gradually extended its losses.
- In the afternoon session, the information technology, banking, and real estate sectors led the decline, and the index closed slightly lower.
- Market breadth recorded 84 gainers, 222 decliners, and 62 unchanged stocks.
- Liquidity improved slightly by 7.04%, reaching VND 24.3 trillion.

## VN30 widened its losses toward the close (VN30 -0.63%)

- The basket recorded 5 gainers, 23 decliners, and 2 unchanged stocks.
- TPB (-2.56%), SSI (-2.53%), and VPB (-2.43%) were among the stocks that declined the most.
- HDB (+2.79%) was the only stock that stood out with a noticeable gain.

## Sectors and stocks daily highlights

- C47 (0.00%) approved a resolution by its BOD to invest VND 100 billion in establishing a subsidiary engaged in the energy sector in the Lao People's Democratic Republic. The subsidiary will be headquartered in Laos and will primarily operate domestically, with the potential to expand into neighboring countries as needed.
- PDV (+3.21%) was officially listed and began trading on HOSE on November 19. With an offering price of VND 12,450 per share, PDV's market capitalization reached VND 823 billion.

- Foreign investors net sold a value of approximately VND 656 billion. DGC (-2.23%), VND (-3.72%), and MWG (-0.72%) saw significant net selling, while HPG (+0.36%) and HDB (+2.79%) received strong net buying.

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