



DAILY NEWS – 18/11/2025

VN-Index continued to show broad-based divergence (VN-Index +0,33%)

- VN-Index opened with strong divergence, with the real estate sector under notable selling pressure while financial stocks maintained a dominant positive performance.
- The divergence widened further, not only across sectors but also within individual sectors, reflecting cautious sentiment and a tug-of-war between buying and selling forces.
- Despite intraday volatility, the upward momentum strengthened toward the end of the session.
- Market breadth recorded 152 gainers, 161 decliners and 52 unchanged stocks.
- Liquidity improved slightly by 5.6%, reaching VND 22.7 trillion.

VN30 maintained a cautious sentiment (VN30 +0.24%)

- The basket recorded 13 gainers, 15 decliners, and 2 unchanged stocks.
- TPB (+2.62%), VPB (+2.49%) and VHM (+2.11%) led the gainers.
- GVR (-2.92%) and VNM (-2.25%) were the two biggest losers.

Sectors and stocks daily highlights

- VVS (+2.77%) received approval from HOSE to list all 21.5 million shares. Its business performance has accelerated significantly over the past 2 years thanks to the nationwide infrastructure investment wave. In 3Q2025 alone, revenue grew 168.2% YoY and net profit reached VND 88.94 billion (+110.68% YoY).
- VSC (+1.32%) is expected to receive nearly VND 89.4 billion in 4Q2025 from the interim cash dividend payout of Green Vip Port JSC (VGR).
- Foreign investors traded relatively balanced, ending with a slight net sell of VND 46 billion. Selling pressure focused on financial stocks such as VIX

(0.00%), MBB (-0.42%), and VCI (+0.55%), while HPG (+0.73%) and FPT (-0.99%) were the most actively bought.

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