



## DAILY NEWS – 17/11/2025

### **VN-Index begins the week on a high note (VN-Index +1.16%)**

- VN-Index started high above the reference mark over hope that President Trump will remove tariff on necessities as well as developments in Vietnam – U.S negotiations.
- Although hesitant sentiment still existed, particularly in finance-related stocks, the market was able to keep the high gain thanks to Real Estate sector.
- The afternoon session continued to experience some fluctuations, but the overall trend was maintained.
- Market breadth recorded 227 winners, 86 losers and 50 unchanged.
- Liquidity edged up by 3.3 % to VND 21.5 trillion.

### **VN30 covered in green (VN30 +1.18%)**

- The basket recorded 28 increasing stocks and 2 decreasing stocks.
- VIC (+2.84%) led the gainers, followed by SSB (+2.65%), GVR (+2.46%), MSN (+2.18%).
- Only VNM (-1.11%) lost more than 1%.

### **Sectors and stocks daily highlights**

- BIC (0.00%) recorded positive results in 9M2025 with VND 3,190 billion gross written premium (+3% YoY) and VND 427 billion net profit (+23% YoY) thanks to the decrease in compensation costs.
- CTD (+0.91%) set the ex-right date to receive cash dividend of VND 1,000/share. The company is also looking to raise capital by issuing shares to existing shareholders at a ratio of 20:1.
- Foreign investors net sold VND 908 billion today. STB (+1.77%) continued to see the most selling pressures. On the other hand, HPG (+1.49%) and FPT (+1.00%) were the most net bought stocks.

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