DAILY NEWS – 14/11/2025

VN-Index holds in positive territory (VN-Index +0.25%)

- VN-Index opened slightly lower, remaining broadly flat as it did in the previous session.
- In the morning session, the index was dragged down primarily by the real estate sector; however, gains in Technology and Industrial Goods & Services sectors helped narrow the decline.
- During the afternoon session, the market fluctuated around the previous closing level but eventually finished in positive territory.
- Market breadth recorded 153 winners, 138 losers and 76 unchanged.
- Liquidity decreased by 4.1 % to VND 20.8 trillion.

VN30 sees net buying interest (VN30 +0.39%)

- The basket recorded 11 advancers, 13 decliners, and 6 unchanged stocks.
- LPB (+2.04%), MWG (+1.62%), and VNM (+1.62%) recorded notable increases.
- Conversely, STB (-1.33%) and MSN (-1.27%) were the weakest performers.

Sectors and stocks daily highlights

- CII (+2.65%) registered the sale of NBB (+0.51%) shares to its subsidiary, CII Investment Trading Co., Ltd. Following the transaction, the subsidiary's ownership in NBB is expected to rise to 54.95%.
- The Ministry of Agriculture and Rural Development approved the allocation of more than 7,000 hectares of sea area in Vinh Long Province for REE (+0.91%) . The company is currently developing three wind power projects in the province.
- Foreign investors net sold VND 705.5 billion today. STB (-1.33%) faced the heaviest net selling pressure, while VNM (+1.62%) and HPG (+1.32%) saw notable net buying.

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