



DAILY NEWS – 13/11/2025

VN-Index continued to trade without a clear direction (VN-Index -0.03%)

- VN-Index opened slightly lower and moved in a narrow range throughout the session.
- The index faced selling pressure from large-cap stocks in the Banking, Financial Services, and Real Estate sectors during the morning session, but was supported by gains in mid- and small-cap stocks.
- The afternoon session experienced continuous oscillation between gains and losses, ultimately concluding the day with a marginal decline.
- Market breadth recorded 163 winners, 138 losers and 63 unchanged.
- Liquidity decreased by 1.8 % to VND 21.7 trillion.

VN30 retreats (VN30 -0.43%)

- The basket recorded 13 advancers, 15 decliners, and 2 unchanged stocks.
- STB (-3.75%), VRE (-2.59%), and TPB (-2.02%) were among the top laggards.
- On the other hand, DGC (+6.95%) hit the ceiling price, followed by VHM (+3.34%).

Sectors and stocks daily highlights

- DGC (+6.95%) surged to the ceiling price after the approval of its long-awaited large-scale real estate development project, boosting investor expectations for future earnings contribution.
- HSG (-0.29%) announced the establishment of a new subsidiary, Hoa Sen Home, to separate and independently operate its retail business. Hoa Sen Home currently owns over 125 supermarkets and 400 stores nationwide.
- Foreign investors net sold VND 968.8 billion today. Strong net selling was seen in STB (-3.75%) and VCI (-1.23%). Meanwhile, FPT (-1.69%) and VNM (+3.34%) attracted notable net buying.

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