DAILY NEWS – 12/11/2025

VN-Index extended the gain strongly (VN-Index +2.40%)

- VN-Index started above the reference mark, continuing the momentum of yesterday and joining the positive sentiment of the U.S market.
- Although there was a slight pull back after the initial gains, the market was kept high by Technology and Industrial stocks.
- The buying momentum only grew stronger in the afternoon, bringing the market up significantly after reaching major stocks in Real Estate and Banking sectors.
- Market breadth recorded 268 winners, 58 losers and 36 unchanged.
- Liquidity improved by 12.2 % to VND 22.1 trillion.

VN30 saw buy-side dominance (VN30 +2.78%)

- The basket recorded 29 increasing stocks and 1 decreasing stock.
- Largest gainers included VRE (+5.64%), VIC (+5.07%), FPT (+4.68%), VHM (+4.44%), TCB (+4.01%).
- Only BCM (-0.15%) declined.

Sectors and stocks daily highlights

- Construction stocks VCG (+2.77%), FCN (+2.71%), CTD (+4.58%) increased after the Ministry of Construction asked to accelerate public investment disbursement in the remaining 2 months of 2025.
- DIG (+2.23%) is looking to buy back VND 800 billion worth of bond before maturity in order to restructure debt and optimize capital cost.
- Foreign investors net sold VND 381 billion today. Net sellings were spread rather even at the top, with VCI (-0.27%) and HDB (+1.35%) being the most net sold stocks. On the other hand, net buying focused mainly on VIC (+5.07%).

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