DAILY NEWS – 10/11/2025

VN-Index fails to recover to the 1,600-point level (VN-Index -1.16%)

- VN-Index opened the trading day below the 1,600 point threshold.
- In the morning session, strong selling pressure, particularly in large-cap stocks, briefly pushed the index down by more than 1% from the previous closing price.
- The afternoon session saw the selling pressure intensify, with the Information Technology, Industrial Goods & Services, and Real Estate sectors experiencing significant declines, widening the overall loss toward the close.
- Market breadth recorded 101 gainers, 202 decliners, and 66 unchanged stocks.
- Liquidity decreased 13.4% to VND 21.3 trillion.

VN30 declines for four consecutive sessions (VN30 -1.13%)

- Among VN30 constituents, 6 stocks advanced, 21 declined, and 3 were unchanged.
- Major losers included VHM (-5.54%), VRE (-4.94%), and FPT (-4.75%).
- On the upside, SSI (+1.97%), HPG (+1.54%), and TCB (+1.21%) recorded modest gains.

Sectors and stocks daily highlights

- PetroVietnam (PVN) announced it would sell its holdings of PET (+6.98%) shares at VND 36,500 per share, representing a 21% premium over the closing price on November 7.
- SGC (+0.11%) announced plans for a new share issuance at a price of VND 65,000 per share. The capital raised will be used to fund an equity contribution to Hoan Ngoc Agricultural and Food Products Joint Stock

Company, which is expected to focus on the production and processing of rice and other agricultural products.

- Foreign investors recorded net selling of VND 178.1 billion today. HDB (-1.33%) was the most heavily net-sold stock, while HPG (+1.54%) was significantly net-bought.

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