DAILY NEWS – 05/11/2025

VN-Index moved sideways after a recovery session (VN-Index +0.18%)

- VN-Index opened with a cautious sentiment.
- The index fluctuated around the reference level as buying and selling forces remained relatively balanced.
- However, market divergence persisted, with the Energy and Consumer sectors leading with notable gains, while the Real Estate and Financials sectors continued to face downward pressure.
- Market breadth recorded 121 gainers, 190 decliners, and 56 unchanged stocks.
- Liquidity dropped sharply by 40.2% to VND 20.2 trillion.

VN30 edged down (VN30 -0.59%)

- The basket recorded 12 gainers and 18 decliners.
- Top laggards included VRE (-2.99%), TCB (-2.57%), and FPT (-2.32%).
- On the positive side, GAS (+4.12%) and PLX (+2.92%) posted strong gains.

Sectors and stocks daily highlights

- ACV (+1.29%) released its consolidated 3Q2025 financial results, reporting net revenue of VND 6,476 billion (+15% YoY) and net profit after tax of VND 3,210 billion (+37% YoY) – marking the second-highest quarterly profit in the company's history.
- PAN (+2.55%) completed the divestment of Bibica JSC to Indonesian consumer goods conglomerate Sari Murni Abadi, the deal value has not been disclosed.
- Foreign investors were net sellers of VND 805 billion in today's session. MSN (+0.25%) and DXG (-0.25%) were the most actively bought stocks, while TCB (-2.57%) faced significant net selling pressure.

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