DAILY NEWS – 04/11/2025

VN-Index rebounded sharply near the 1,600 level (VN-Index +2.16%)

- VN-Index opened slightly higher from the previous close.
- The index pared early gains and briefly turned negative before midday.
- In the afternoon session, broad-based selling pressure in mid- and small-cap stocks pushed the index down toward the 1,600-point level. However, strong buying interest in Financial Services and Real Estate sectors triggered a sharp rebound, allowing the market to close firmly in positive territory.
- Market breadth included 189 winners, 117 losers and 58 unchanged.
- Liquidity improved by 15.0% to VND 33.8 trillion.

VN30 rose for the first time in four sessions (VN30 +2.16%)

- The basket recorded 24 increasing stocks, 5 decreasing stocks, and 1 staying the same.
- SSI (+6.92%), VPB (+6.88%), and VRE (+6.86%) rose to the ceiling price level.
- Conversely, GAS (-1.63%) and FPT (-1.62%) saw particularly notable declines.

Sectors and stocks daily highlights

- HDG (+6.87%) announced its Q3 2025 results, reporting revenue of VND 714.6 billion (+26.1% YoY) and net profit after tax of VND 336.7 billion (+85.0% YoY). The increase in revenue was due to the particularly strong performance of the Hydropower segment.
- HHV (+2.13%) announced its Q3 2025 results, showing increased revenue and profit thanks to stable toll collections from multiple expressways. Revenue reached VND 913.5 billion (+15.0% YoY), and net profit after tax was VND 152.4 billion (+23.3% YoY).

- Foreign investors turned net buyers for the first time in five sessions, with a net inflow of approximately VND 1.21 trillion. VIX (+6.91%) was the most actively net bought stock, while HDB (+1.80%) saw significant net selling.

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