DAILY NEWS – 03/11/2025

VN-Index moved lower with no clear trend (VN-Index -1.38%)

- VN-Index opened higher, rebounding after the previous session's drop.
- In the morning session, selling pressure expanded, causing the market to temporarily turn downward, but it gradually recovered thanks to the gains in Vingroup-related stocks.
- In the afternoon session, banking and financial sectors weighed down the index, leading it to close lower. A total of 17 stocks hit the floor price limit.
- Market breadth included 88 winners, 240 losers and 43 unchanged.
- Liquidity improved by 6.5% to VND 29.4 trillion.

VN30 fell for the fourth consecutive session (VN30 -1.47%)

- The basket recorded 4 increasing stocks, 23 decreasing stocks, and 3 staying the same.
- VRE (-5.86%), STB (-5.77%), SSI (-5.25%) recorded a sharp decline.
- Nevertheless, there were still notable gainers only VIC (+2.30%).

Sectors and stocks daily highlights

- GAS (-0.16%) saw only a slight year-on-year increase in net profit in the 3Q2025; however, the company had already achieved almost the same level of full-year profit as in 2024 within the first nine months of 2025.
- PLX (-0.72%) posted a significant profit increase in the 3Q2025, reaching VND 611 billion (YOY +9.3times), thanks to the more stable movement of global oil prices.
- Foreign investors net sold VND 130 billion today. VIX (-6.96%) and MBB (-2.12%) suffered the most pressure from foreign investors. On the other hand, FPT (+1.06%) and ACB(-0.20%) was the most net bought stock.

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