DAILY NEWS – 31/10/2025

VN-Index pulled down by Vingroup stocks (VN-Index -1.79%)

- VN-Index started cautiously near the reference mark, with sell-side slightly having the advantage after the declining session yesterday.
- Vingroup stocks, particularly VIC (-6.42%) and VHM (-4.62%), were the biggest dragged to the index, causing the market to plunge in the morning.
- The negativity spread to other major sectors such as Banking and Financial Services in the afternoon, and the market expanded the loss even further.
- Market breadth included 127 winners, 190 losers and 54 unchanged.
- Liquidity improved by 15.9% to VND 27.6 trillion.

VN30 underperformed the market (VN30 -2.07%)

- The basket recorded 8 increasing stocks, 21 decreasing stocks, and 1 staying the same.
- Aside from the above mentioned Vingroup stocks, VJC (-4.35%), HDB (-4.19%), VRE (-3.76%) also saw large declines.
- Nevertheless, there were still notable gainers namely GAS (+3.18%), DGC (+2.56%), GVR (+2.47%).

Sectors and stocks daily highlights

- MSH (+6.89%) hit ceiling price after achieving record high quarterly net profit in 3Q2025 with VND 200.7 billion (+54% YoY).
- Similarly, strong financial results drove the jump of CTD (+3.50%) with VND 7,452 billion revenue (+57% YoY) and VND 295 billion net profit (+217% YoY) in its 1Q2026.
- Foreign investors net sold VND 460 billion today. VIC (-6.42%) and VHM (-4.62%) suffered the most pressures from foreign investors. On the other hand, VIX (-4.44%) was the most net bought stock.

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