DAILY NEWS – 30/10/2025

VN-Index saw continued hesitation in cash flow (VN-Index -0.96%)

- VN-Index opened with a mixed performance: while many non-financial sectors posted gains, banking stocks showed divergent movements.
- Market divergence increased further, with an almost even balance between gainers and losers.
- Rising selling pressure combined with low liquidity extended the index's decline.
- Market breadth recorded 148 gainers, 175 decliners, and 47 unchanged stocks.
- Liquidity dropped 7.4% to VND 23.8 trillion.

VN30 edged lower (VN30 -1.26%)

- The basket recorded 9 gainers, 20 decliners, and 1 unchanged stock.
- All gainers rose less than 1%.
- Notable laggards included VRE (-3.76%), VIC (-3.73%), and LPB (-3.53%).

Sectors and stocks daily highlights

- HDG (+0.32%): PYN Elite Fund purchased an additional 3 million shares of Ha Do Group via negotiated transactions, raising its ownership to 9.35%. This marks the fifth increase in holdings by PYN Elite in Ha Do this year.
- IJC (+1.23%): Reported its strongest quarterly results in 18 quarters, with 3Q revenue of VND 671.6 billion and net profit of VND 254 billion, up 3.5x and 3x YoY, respectively, driven by its real estate business.
- Foreign investors recorded a net sell of VND 1.175 trillion today. Notably, FPT (+0.98%) was the most actively net bought stock, while VIX (-6.98%) was the most heavily net sold.

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