DAILY NEWS – 29/10/2025

VN-Index closed slightly higher (VN-Index +0.32%)

- VN-Index opened higher, supported by improved sentiment following expectations of easing U.S.–China trade tensions.
- The morning session saw the index briefly retreat due to downward pressure from the Real Estate sector.
- The afternoon session experienced a rally, driven mainly by small and mid-cap stocks. However, the index pared its gains towards the close, weighed down by declines in several large-cap stocks, notably Vingroup-related stocks.
- Market breadth was positive with 246 gainers, 88 decliners, and 39 unchanged stocks.
- Liquidity declined by 13% to VND 25.7 trillion.

VN30 ended flat (VN30 +0.02%)

- The basket recorded 22 gainers, 7 decliner, and 1 unchanged stock.
- VJC (+4.05%) and HDB (+3.73%) were among the top performers.
- VIC (-3.68%), VHM (-2.99%), and VRE (-2.31%) declined.

Sectors and stocks daily highlights

- HPG (+1.68%) reported its 3Q2025 results, with revenue of VND 36.794 trillion (+7% YoY) and net profit after tax of VND 4.012 trillion (+33% YoY). Cumulative nine-month net profit achieved 78% of the full-year target.
- NLG (+4.91%) rose sharply following strong earnings results. Revenue for 3Q2025 reached VND 8.27 trillion (6.5 times YoY), driven by accelerated handover of key property projects.

- Foreign investors net sold VND 1.48 trillion today. ACB (0.00%) saw the largest net selling, while HDB (+3.73%) and FPT (-0.49%) recorded notable net buying.

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