DAILY NEWS – 28/10/2025

VN-Index reversed sharply (VN-Index +1.69%)

- VN-Index opened in the red as Real Estate stocks continued to exert downward pressure, however, buying and selling forces remained relatively balanced.
- Real Estate sector maintained its drag on the market, while Information Technology and Transportation sectors posted strong gains.
- The index fell as much as 30 points during the session before rebounding strongly toward the end, supported by the recovery of multiple sectors.
- Market breadth was positive with 219 gainers, 94 decliners, and 55 unchanged stocks.
- Liquidity edged down nearly 1% to VND 29.6 trillion.

VN30 rebounded unexpectedly at the end of the session (VN30 +2.55%)

- The basket recorded 28 gainers, 1 decliner, and 1 unchanged stock.
- VJC (+6.96%) hit the ceiling price and was the only limit-up stock, while other notable gainers included FPT (+4.29%), VIB (+4.07%), VPB (+4.06%), and STB (+4.03%).
- PLX (-0.29%) was the sole decliner.

Sectors and stocks daily highlights

- Global gold prices fell sharply to a three-week low, briefly dipping below USD 4,000/ounce, as the U.S. and China moved closer to a trade agreement. Domestic gold prices also dropped significantly at the opening on October 28.
- GEX (+6.25%) reported 3Q2025 consolidated revenue of VND 9.8 trillion (+13% YoY) and pre-tax profit of VND 1.25 trillion (+150% YoY). For the first nine months, GELEX posted a net profit of VND 3.4 trillion, up 52% YoY and exceeding its full-year target by 13%.

- Foreign investors returned as net buyers of VND 1.5 trillion. FPT (+4.29%) was the most actively net-bought stock by a wide margin, while MBB (+0.84%) and SSI (+3.02%) saw the heaviest net selling.

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