



DAILY NEWS – 27/10/2025

VN-Index lost momentum (VN-Index -1.82%)

- VN-Index started positively above the reference mark following the announcement of Vietnam – U.S joint statement on a trade framework.
- Nevertheless, selling pressures soon set in, especially on sectors which had previously gained impressively such as Banking and Industrial Goods & Services, pulling the market down.
- Although the market attempted at recovery, the plunge of Real Estate sector sent the index straight down at the end.
- Market breadth included 143 winners, 178 losers and 48 unchanged.
- Liquidity was almost the same at VND 30.7 trillion.

VN30 weighed the market down (VN30 -2.25%)

- The basket recorded 5 increasing stocks, 24 decreasing stocks and 1 staying the same.
- VRE (-6.96%), VHM (-6.99%) hit floor prices, followed by MWG (-5.48%), HDB (-4.89%).
- GVR (+3.20%) was the only notable gainer.

Sectors and stocks daily highlights

- VTB (+6.98%) hit ceiling price after Geleximco Group bought 88% of its parent company as a step to enter the semi-conductor industry.
- TPB (-1.96%) received the approval from SBV to raise its ownership at ORS (+3.79%) to 51%, hence making the securities company its subsidiary.
- Foreign investors net sold VND 1,130 billion today. SSI (-3.33%) and MBB (-2.46%) continued to be the most net sold stocks by a wide margin. On the other hand, FPT (+0.31%) received supports from foreign investors.

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