



DAILY NEWS – 24/10/2025

VN-Index narrowed losses toward the end of the session (VN-Index -0.23%)

- VN-Index opened lower as investors remained cautious.
- In the morning session, the market declined, led by the financial services and banks sectors, and extended its losses.
- In the afternoon session, the market pared losses and closed slightly lower, supported by gains in the telecommunications and technology sectors.
- Market breadth included 117 winners, 190 losers and 64 unchanged.
- Liquidity gained notably by 21.1% to VND 29.8 trillion.

VN30 traded sideways (VN30 -0.06%)

- The basket recorded 12 increasing stocks, 15 decreasing stocks and 3 staying the same.
- SSI (-4.00%), MBB (-3.17%), and TCB (-3.09%) fell sharply.
- FPT (+2.84%), VNM (+2.65%), and VIC (+1.86%) rose noticeably.

Sectors and stocks daily highlights

- SMB (+0.12%) reported a net profit of approximately VND 64 billion (+24% YOY) in Q3 2025, and announced its second interim cash dividend for 2025 at VND 2,000 per share.
- FPT (+2.84%) posted a record-high net profit of approximately VND 2.435 trillion (+17% YOY) in Q3 2025. However, since the beginning of the year, foreign investors have been net sellers of more than VND 16 trillion, marking the largest net outflow among large-cap stocks..
- Foreign investors continued the strong net selling with VND 2,012 billion sold today. SSI (-4.00%) and MBB (-3.17%) were the most net sold stocks. On the other hand, FPT (+2.84%) and MSN (+1.41%) led the net bought list.

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