DAILY NEWS – 23/10/2025

VN-Index supported by "Vin" stocks (VN-Index +0.51%)

- VN-Index started near the reference mark as investors were cautious from the sudden turnaround of the previous session.
- The market experienced a sudden drop, but was quickly brought back by the gains of "Vin" stocks.
- In the afternoon session, divergence across sectors caused volatile fluctuation, but the market was able to keep its green.
- Market breadth included 157 winners, 156 losers and 50 unchanged.
- Liquidity continued to shrink notably by 23.4% to VND 24.6 trillion.

VN30 diverged (VN30 +0.77%)

- The basket recorded 14 increasing stocks, 14 decreasing stocks and 2 staying the same.
- However, the gains from VIC (+5.91%), VJC (+2.11%), VHM (+1.77%), LPB (+2.81%) outweighed the losses from SSI (-2.47%), FPT (-2.06%), TCB (-1.97%), TPB (-1.93%).

Sectors and stocks daily highlights

- PNJ (+5.25%) jumped from positive 3Q2025 results, recording VND 8,136 billion revenue (+14.1% YoY) and VND 496 billion net profit (+129.7% YoY).
- Steel producers HPG (-0.75%), HSG (-0.30%), NKG (-1.24%) reacted negatively to Thailand applying anti-dumping tax on cold-rolled stainless steel from Vietnam.
- Foreign investors continued the strong net selling with VND 1,289 billion sold today. CTG (-1.58%) and VHM (+1.77%) were the most net sold stocks. On the other hand, FPT (-2.06%) and HDB (+1.54%) led the net bought list.

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