DAILY NEWS – 15/10/2025

VN-Index moves nervously near all-time highs (VN-Index -0.18%)

- VN-Index declined, mainly led by losses in Vingroup-related stocks.
- In the morning session, the market neared an all-time high, driven by the strong surge of certain stocks, such as GEX (+6.97%), which climbed close to the ceiling limit.
- The afternoon session concluded in negative territory as investor caution prevailed toward the close.
- Market breadth included 120 winners, 200 losers and 54 unchanged.
- Liquidity decreased significantly by 27.5% to VND 38.0 trillion.

VN30 gains lost momentum, faltered at the close (VN30 -0.20%)

- The basket recorded 12 increasing stocks, 15 decreasing stocks, and 3 staying the same.
- Key underperformers included FPT (-3.03%), VHM (-2.36%), and SSB (-2.06%).
- Leading the gains were VJC (+6.95%), which climbed near the ceiling, followed by VPB (+3.69%) and TPB (+2.60%).

Sectors and stocks daily highlights

- MSN (0.00%) reported that its subsidiary WinCommerce recorded over VND 10 trillion in revenue in 3Q25, the highest quarterly figure to date. Cumulative revenue for 2025 reached VND 28.5 trillion, up 17% YoY.
- VPH (-0.98%) announced the postponement of its 2024 dividend payment deadline to July 17, 2026, citing the need to balance cash flows and maintain stable operations.
- Foreign investors increased net selling to VND 857 billion today. The largest net sells were seen in FPT (-3.03%), KDH (+6.90%), and HDB (+1.38%), while TPB (+2.60%) and SHB (+1.11%) were the top net buys.

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