



## DAILY NEWS – 14/10/2025

### **VN-Index retreated after earlier gains. (VN-Index -0.23%)**

- VN-Index opened higher today, driven by strong buying in Vingroup-related stocks.
- In the morning session, buying in large-cap stocks such as those in the banking and financial services sectors helped the market maintain its upward momentum.
- In the afternoon session, strong selling pressure spread across the market, causing it to close lower.
- Market breadth included 76 winners, 256 losers and 40 unchanged.
- Liquidity surged 17.7% to VND 52.4 trillion.

### **VN30 fluctuated in a mixed pattern (VN30 +0.07%)**

- The basket recorded 6 increasing stocks, 22 decreasing stocks, and 2 staying the same.
- VJC (+6.94%) hit ceiling prices, followed by notable gains of VIC (+3.16%), VPB (+2.52%), and VHM (+2.25%).
- Major decliners MSN (-2.94%), GVR (-2.28%), HPG (-2.24%).

### **Sectors and stocks daily highlights**

- HVX (-1.40%) has officially stated the data leak involving millions of customers, and the company is working to identify the scope of the impact and strengthen protection measures.
- SHB (-0.55%) plans to collect shareholders' written opinions on its 2025 charter capital increase plan, aiming to strengthen its position as the largest private commercial bank in Vietnam, promote business expansion and digital investment, and enhance competitiveness.

- Foreign investors increased net selling to VND 1,562 billion today. Strongest net sellings were FPT (-1.70%), SSI (-0.85%), VRE (+0.58%). On the other hand, VHM (-2.25%) was the most net bought stock.

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