



DAILY NEWS – 13/10/2025

VN-Index increased for four consecutive sessions (VN-Index +1.01%)

- VN-Index started near the reference mark amidst cautious sentiment brought about by the escalation in the U.S – China trade war.
- The market experienced strong fluctuations, but was kept afloat by the gains of Real Estate stocks.
- Such positivity gradually spread across other sectors in the afternoon, leading the market up significantly to eventually closed at day's highest.
- Market breadth included 119 winners, 187 losers and 60 unchanged.
- Liquidity surged 31.2% to VND 44.5 trillion.

VN30 crossed the 2,000 mark (VN30 +1.60%)

- The basket recorded 17 increasing stocks, 10 decreasing stocks and 3 staying the same.
- VIC (+6.98%) and VJC (+6.98%) hit ceiling prices, followed by notable gains of VRE (+6.57%), TCB (+4.96%).
- Major decliners included FPT (-2.19%), HPG (-2.03%), VCB (-1.71%), VPB (-1.25%).

Sectors and stocks daily highlights

- Oil & Gas stocks PVD (-2.31%), PVS (-2.74%), PVC (-3.45%) declined along with global oil prices amidst the U.S – China tension.
- Meanwhile, KSV (+9.96%) actually benefited from China's initiative to restrict export of rare earth materials.
- Foreign investors increased net selling to VND 1,242 billion today. Strongest net sellings were seen on mainly VN-30 stocks like HPG (-2.03%), VRE (+6.57%), VHM (+0.98%). On the other hand, VIC (+6.98%) was the most net bought stock.

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