



DAILY NEWS – 10/10/2025

VN-Index maintained its positive momentum (VN-Index +1.81%)

- VN-Index jumped right at the opening and moved steadily around the +10-point range, supported by strong performance from the Real Estate and Banking sectors.
- The upward momentum persisted throughout the session, with the index closing at its intraday high.
- VinGroup-related stocks: VIC (+6.96%), VHM (+6.96%), and VRE (+6.18%), made the largest contributions to the index's advance.
- Market breadth recorded 177 gainers, 125 decliners, and 72 unchanged stocks.
- Liquidity reached VND 33.9 trillion, roughly unchanged from the previous session.

VN30 continued a steady uptrend (VN30 +2.04%)

- The basket recorded 22 gainers, 5 decliners, and 3 unchanged stocks.
- VHM (+6.96%) hit the ceiling price for the second consecutive session.
- On the downside, TPB (-2.00%) was the most notable decliner, while other losing stocks fell only slightly.

Sectors and stocks daily highlights

- The Vietnam Stock Exchange (VNX) officially launched VN100 Index Futures Contracts. The VN100 index combines stocks from the VN30 and top VNMidcap baskets, capturing the key strengths of both indices – solid growth, strong representativeness, good liquidity, and high diversification.
- GEE (+6.99%) hit the ceiling for the third consecutive session after announcing its 3Q2025 consolidated financial results, reporting VND 1.791 trillion in net profit, up VND 1.374 trillion (+329% YoY).

- Foreign investors recorded a net sell of VND 536 billion. The strongest selling pressure was seen in VPB (0.00%), MSN (+1.20%), and CTG (+0.36%), while HPG (+2.25%), VHM (+6.96%), and VIC (+6.96%) were among the most actively net-bought stocks.

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