



DAILY NEWS – 09/10/2025

VN-Index sets new record high (VN-Index +1.10%)

- VN-Index opened near the previous day's close and generally maintained a strong upward trend throughout the day.
- In the morning session, the index hit a new all-time high, mainly driven by gains in select large-cap stocks, particularly those related to Vingroup.
- Although gains narrowed temporarily in the afternoon, buying interest gradually spread to mid- and small-cap stocks, helping sustain the upward momentum.
- Market breadth included 157 winners, 146 losers, and 62 unchanged.
- Liquidity increased to VND 33.9 trillion, up 3.4%.

VN30 remained firm (VN30 +0.93%)

- The basket recorded 18 increasing stocks, 11 decreasing stocks and 1 staying the same.
- VHM (+6.98%), VRE (+4.68%), and CTG (+3.97%) showed a notable growth.
- Meanwhile, the largest decliners were LPB (-1.54%), SSI (-1.33%), and VCB (-1.24%).

Sectors and stocks daily highlights

- HPG (-0.86%) announced that its steel product sales volume reached 2.5 million tons in Q3 2025, marking a 21% YoY increase. In particular, hot-rolled coil (HRC) sales surged 71% YoY to over 1.2 million tons.
- VPB (+3.22%) gained following strong Q3 2025 earnings from its subsidiary VPBank Securities, which is drawing investor attention ahead of its planned listing on HoSE in December 2025.
- Foreign investors recorded a net sell of VND 1,631 billion. HPG (-0.86%) and SSI (-1.33%) were the most heavily sold, while VIC (+0.79%) and TCB (+0.91%) saw significant net buying.

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