



DAILY NEWS – 08/10/2025

VN-Index edged up slightly (VN-Index +0.74%)

- VN-Index opened sharply higher following FTSE's market reclassification upgrade.
- The financial sector led and supported the gains, helping the index maintain an upward trend, but the rise gradually narrowed due to declines in the real estate sector.
- In the afternoon session, the index temporarily fell below the reference mark, but eventually closed higher, supported by contributions from the non-essential consumer group.
- Market breadth included 181 winners, 121 losers, and 70 unchanged.
- Liquidity increased to VND 32.8 trillion, up 28.1%.

VN30 reflected the market movement (VN30 +0.70%)

- The basket recorded 19 increasing stocks, 7 decreasing stocks and 4 staying the same.
- VHM (+4.27%), VRE (+3.71%), and MWG (+3.59%) showed a notable growth.
- Meanwhile, the largest decliners were LPB (-1.14%), VIC (-1.06%), FPT (-1.05%), and TCB (-1.03%).

Sectors and stocks daily highlights

- GEE (+6.98%) achieved 101% of its full-year pre-tax profit target over the same period in 2024, in the 3rd quarter of 2025.
- DCM (+1.26%) announced that total consolidated profit before tax in the first 9 months of the year was estimated at nearly VND 1.69 trillion, up 49% over the same period.
- Foreign investors recorded a net purchase of VND 103 billion, the first in a month. GEX (+1.10%), MWG (3.59%), and HPG (+0.69%) were the most net

bought stocks. On the other hand, SHB (-0.68%), VRE (+3.71%), and MSN (+0.12%) were the most heavily net sold stocks.

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