



DAILY NEWS – 06/10/2025

VN-Index surged strongly (VN-Index +3.02%)

- VN-Index opened with a positive gain, supported by multiple sectors including Financials, Banking, and Materials.
- Buying demand dominated throughout the session, driving a sharp rally with many stocks hitting their ceiling prices.
- Although the index experienced some fluctuations at the end of the morning session, the uptrend returned and was maintained until the market closed.
- Market breadth leaned heavily toward gainers, with 259 advancers, 68 decliners, and 43 unchanged.
- Liquidity reached VND 32.2 trillion, up 30.9% compared to the previous session.

VN30 reached new all-time high (VN30 +3.20%)

- The basket recorded 29 gainers and only 1 decliner.
- Ceiling gainers included VPB (+6.95%), SSI (+6.91%), and VRE (+6.87%).
- On the downside, LPB (-1.33%) was the sole decliner.

Sectors and stocks daily highlights

- DPG (+4.57%) announced materials for its Extraordinary General Meeting of Shareholders 2025, where it will seek approval to issue nearly 17.8 million private placement shares to a maximum of 20 professional investors with strong financial capacity and the ability to contribute to the company's business.
- At the Government's regular press conference on October 5, Deputy Minister of Finance Nguyễn Đức Chi stated that up to five enterprises will

be allowed to pilot the establishment of tokenized asset trading platforms. The Ministry is expediting procedures to grant licenses before 2026.

- Foreign investors continued to record net selling of VND 1.846 trillion, focusing on MWG (+0.78%), MBB (+3.01%), and FPT (+2.25%). On the other hand, HPG (+5.61%) and VIX (+6.90%) were the most actively net bought stocks.

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