



DAILY NEWS – 02/10/2025

VN-Index plunged amidst weakened supports (VN-Index -0.74%)

- VN-Index started strongly above the reference mark thanks to the lift from Banking stocks.
- Nevertheless, weight from Real Estate sector kept the market in struggling state, with sell-side gaining the advantage at times.
- The negativity gradually engulfed the entire market in the afternoon, and the market fell deeply toward the end.
- Market breadth included 84 winners, 243 losers and 42 unchanged.
- Liquidity, although improved by 5.1%, stayed low at VND 22.6 trillion.

VN30 outnumbered by sell-side (VN30 -0.58%)

- The basket recorded 9 increasing stocks, 20 decreasing stocks and 1 staying the same.
- Major decliners were abundant such as VRE (-4.22%), TPB (-2.59%), VHM (-2.57%), VPB (-2.43%).
- Only MBB (+1.52%) and LPB (+1.18%) were somewhat able to keep a decent gain.

Sectors and stocks daily highlights

- BCG (-6.81%) hit floor price as HoSE announced the suspended trading of the stock due to failure to submit audited FY2024 financial statements.
- CTD (+1.37%) set optimistic targets for FY25-26 with VND 30,000 billion revenue (+21% YoY) and VND 700 billion net profit (+54% YoY).
- Foreign net selling remained strong with VND 2,048 billion net sold today. Net selling was particularly strong on VHM (-2.57%), FPT (-1.39%), VPB (-2.43%). On the other hand, there was no notable net bought stock.

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