



DAILY NEWS – 01/10/2025

VN-Index moved sideways (VN-Index +0.20%)

- VN-Index opened with a slight gain, supported by broad-based strength across sectors such as Energy, Financials, and large caps like VRE, VHM, and VNM.
- The recovery momentum in the financial sector continued, helping to lift the index.
- However, strong selling pressure toward the end of the session pared earlier gains, bringing the market back to a balanced level.
- Market breadth tilted to the positive side with 175 advancers, 139 decliners, and 63 unchanged.
- Liquidity declined 33.3% to VND 21.5 trillion.

VN30 edged higher (VN30 +0.40%)

- The basket recorded 22 gainers, 6 decliners, and 2 unchanged.
- STB (+5.10%) continued to set new highs.
- On the downside, VIC (-2.80%), VHM (-1.75%), and VJC (-1.23%) posted the steepest losses.

Sectors and stocks daily highlights

- LDG (+3.27%) approved the cooperation plan for the C1 apartment project at Binh Nguyen New Urban Area, Thu Duc City (HCMC), with a land area of 18,031.3 sqm, total investment of VND 4,766 billion, and development scale of five 30-story towers.
- REE (+0.46%) received an administrative penalty decision from HCMC Tax Department for misstatements in its VAT filings. Some errors did not lead to additional payable taxes, while others resulted in underpayment.

- Foreign investors remained net sellers with a total value of VND 1,656 billion, focusing their selling pressure on VHM (-1.75%), FPT (+0.43%), and MWG (0.00%). On the buying side, no notable net inflows were recorded.

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