



DAILY NEWS – 30/09/2025

VN-Index narrowed losses toward the close (VN-Index -0.29%)

- VN-Index remained under pressure for most of the session, with declines seen across a wide range of sectors.
- In the afternoon session, all sectors except real estate fell—some by more than 1%—but gains in Vingroup-related stocks such as VRE (+7.00%), VIC (+1.22%), and VHM (+1.08%) helped limit the market's losses.
- Market breadth included 82 winners, 241 losers and 50 unchanged.
- Liquidity increased by 19.3% to VND 32.2 trillion.

VN30 remained almost flat (VN30 +0.05%)

- The basket recorded 12 increasing stocks, 16 decreasing stocks and 2 staying the same.
- Notable gainers included VRE (+7.00%), LPB (+3.56%), SSI (+2.66%), and VIC (+1.22%).
- Meanwhile, FPT (-2.62%) and DGC (-2.34%) posted significant declines.

Sectors and stocks daily highlights

- HVN (0.00%) announced a plan to divest up to 49% of its wholly owned subsidiary Skypec by 2027 and successfully raised VND 9 trillion through a public offering.
- YEG (-3.39%) revealed plans to increase its ownership in 1Game Joint Stock Company and 1Creators Joint Stock Company, turning them into affiliated companies.
- Foreign investors net sold again for VND 996 billion today. Heavy net selling was recorded in KDH (-1.31%), HPG (-1.57%), and FPT (-2.62%), while CII (-4.85%) and SHB (+0.60%) were among the main net buys.

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