



DAILY NEWS – 29/09/2025

VN-Index kept green despite sell-side dominance (VN-Index +0.35%)

- VN-Index started near the reference mark with divergence across most sectors.
- Although the majority of stocks leaned to the red, the surge from VIC (+5.37%) and VHM (2.93%) helped the index to stay afloat.
- The market continued to struggle in a narrow range for the rest of the day, indicating a lingering uncertainty among investors.
- Market breadth included 86 winners, 233 losers and 55 unchanged.
- Liquidity stayed roughly the same at VND 27.0 trillion.

VN30 mirrored market movement (VN30 +0.52%)

- The basket recorded 10 increasing stocks, 18 decreasing stocks and 2 staying the same.
- Aside from the above-mentioned VIC (+5.37%) and VHM (+2.93%), HDB (+2.49%), VPB (+2.30%) and VRE (+2.04%) also posted notable gains.
- Major decliners included VJC (-2.11%), SHB (-2.33%), FPT (-2.05%).

Sectors and stocks daily highlights

- DXG (-3.96%) plunged as its subsidiary posted lackluster result of merely VND 11 billion net profit in 1H2025, declining 78% YoY.
- BAF (+1.00%) signed a joint venture with Muyuan to develop a multi-level farm project. The project has an initial investment of VND 12,000 billion and is expected to generate VND 10,000 billion revenue annually.
- Foreign investors net sold again for VND 737 billion today. SSI (-1.18%) continued to be the focus of net selling, followed by DIG (-2.98%), VNM (-1.31%). On the other hand, VPB (+2.30%) and GEX (+4.53%) were the most net bought stocks.

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