



## DAILY NEWS – 26/09/2025

### **VN-Index extended its sideways movement (VN-Index -0.32%)**

- During the morning session, VN-Index remained cautious, trading within a narrow range with liquidity staying low.
- By the end of the morning, selling pressure dominated, pushing the market into the red.
- The afternoon session continued in the same direction, with the VN-Index closing lower, erasing the previous day's gain.
- Market breadth recorded 203 advancers, 104 decliners, and 60 unchanged.
- Liquidity slipped slightly by 3.2% to VND 26.9 trillion.

### **VN30 fluctuated with intraday volatility (VN30 -0.32%)**

- The basket recorded 5 gainers, 21 decliners, and 4 unchanged.
- VIC (+3.80%) was the strongest gainer.
- On the contrary, TPB (-3.09%), HDB (-2.74%), and SSI (-2.56%) were among the biggest losers.

### **Sectors and stocks daily highlights**

- NLG (+0.24%) revised its detailed plan for the use of more than VND 2,500 billion raised from the issuance of over 100 million shares, with the majority allocated to investments and capital contributions in subsidiaries.
- VCR (0.00%) held its 2025 Extraordinary General Meeting of Shareholders, approving an early termination of the 2021–2026 Board of Directors and Supervisory Board term, and electing a new board for 2025–2030. With the new leadership structure, Vinaconex-ITC is expected to improve efficiency, enhance business performance, and accelerate its flagship project, Cát Bà Amatina.
- Foreign investors continued to net sell VND 2,006 billion today, with strong selling pressure focused on SSI (-2.56%), HPG (-0.87%), and VIX (-3.36%).

On the other hand, no stock saw significant net buying from foreign investors.

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