



DAILY NEWS – 25/09/2025

VN-Index rises for third consecutive session (VN-Index +0.52%)

- The VN-Index fluctuated around the previous close throughout the session but ultimately finished in positive territory.
- In the morning, gains were led by small and mid cap stocks, while in the afternoon, several large cap stocks advanced, driving the index higher.
- By sector, Real Estate and Oil & Gas outperformed, while Technology and Personal & Household underperformed.
- Market breadth included 188 winners, 126 losers and 59 unchanged.
- Liquidity increased by 2.6% to VND 27.8 trillion.

VN30 posted modest gains (VN30 +0.28%)

- The basket recorded 12 increasing stocks, 17 decreasing stocks and 1 staying the same.
- Major gainers included VIC (+6.04%), VJC (+1.65%), and VHM (+1.53%).
- VPB (-2.06%), VIB (-1.95%), FPT (-1.51%), and ACB (-1.35%) declines.

Sectors and stocks daily highlights

- Banking sector weighed on the market, with VPB (-2.06%), ACB (-1.35%), TPB (-1.27%), VIB (-1.95%), and CTG (-0.40%) all declining.
- In contrast, infrastructure-related stocks surged, led by CII (+6.97%), VSC (+6.99%), and HHV (+6.82%).
- Foreign trading net sold VND 2,123 billion today. The heaviest net selling seen in VPB (-2.06%), FPT (-1.51%), and SSI (-0.64%). On the other hand, VIC (+6.04%) received strong foreign buying support.

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