



## DAILY NEWS – 24/09/2025

### **VN-Index turned around significantly (VN-Index +1.36%)**

- VN-Index started cautiously near the reference as per investor sentiment.
- Although cashflow improved, the market was still relatively diverged, weighed down by large caps in Real Estate sector.
- Nevertheless, a strong turnaround from Banking and Financial sectors led a market-wide recovery in the afternoon, with the index eventually closing in high in the green.
- Market breadth included 231 winners, 88 losers and 51 unchanged.
- Liquidity increased by 16.8% to VND 27.1 trillion.

### **VN30 saw buy-side dominance (VN30 +1.76%)**

- The basket recorded 27 increasing stocks, 2 decreasing stocks and 1 staying the same.
- HDB (+6.97%) hit ceiling price, followed by notable gainers like VPB (+5.69%), TCB (+3.47%), VIB (+3.27%), STB (+2.89%).
- There was no major decliner.

### **Sectors and stocks daily highlights**

- CKG (-1.08%) went against the market as the chairman of the company registered to sell 3 million shares of CKG.
- VIX (+0.54%) approved the adjustment of its net profit target in 2025 up significantly from VND 1,200 billion to VND 4,000 billion.
- Foreign trading net sold VND 1,474 billion today. VHM (-0.71%) and SSI (+2.16%) were the most net sold stocks. On the other hand, CII (+6.78%) was supported by foreign investors.

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