



DAILY NEWS – 23/09/2025

VN-Index struggled with weak liquidity (VN-Index +0.05%)

- VN-Index opened in the green thanks to a mild recovery in the Financials – Banking sector.
- However, weak liquidity and sectoral divergence gradually weighed on the market, pulling the index down to close with only a marginal gain.
- Investor hesitation remained evident at the current level.
- Market breadth recorded 157 advancers, 153 decliners, and 64 unchanged.
- Liquidity dropped sharply by 35.2% to VND 23.2 trillion.

VN30 curbed its decline (VN30 +0.10%)

- The basket recorded 15 gainers, 11 decliners, and 4 unchanged.
- The top gainers included MWG (+1.70%), CTG (+1.42%), and VPB (+1.36%).
- Notable laggards were SHB (-2.30%), VJC (-1.85%), and VRE (-1.74%).

Sectors and stocks daily highlights

- YEG (-1.74%) officially launched the “Show It All” program to build and develop a new-generation boy band, following the success of reality shows “Brother Who Overcomes Thorns” and “Haha Farmer”.
- DGC (0.00%) approved a resolution to amend the investment registration certificate for "Project No. 1 – Duc Giang Nghi Son Chemical Complex." The key change is an increase in designed capacity for phase 2, which raised the total project capital from VND 2.4 trillion to VND 2.9 trillion.
- Foreign trading was relatively balanced with a slight net sell of VND 4 billion. FPT (-1.71%) faced notable net selling, while VIX (+2.07%), MWG (+1.70%), and SHB (-2.30%) attracted significant net buying.

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