



DAILY NEWS – 19/09/2025

VN-Index declined for the fourth consecutive session (VN-Index -0.39%)

- VN-Index started near the reference mark, indicating persisting cautious sentiment.
- Banking and Financial Services stocks continued to put pressures on the market. With little to no support, the market gradually plunged into the red.
- Although Real Estate sector led the market up in the afternoon session, it failed to make a full recovery at the end.
- Market breadth included 133 winners, 189 losers and 58 unchanged.
- Liquidity stayed at a relatively low level of VND 29.1 trillion.

VN30 covered in red (VN30 -0.12%)

- The basket recorded 4 increasing stocks, 24 decreasing stocks and 2 staying the same.
- Major decliners were widespread with STB (-3.16%), VNM (-2.52%), VRE (-2.48%), BID (-2.45%) at the top.
- VIC (+5.66%) and LPB (+2.42%) were the only 2 notable gainers.

Sectors and stocks daily highlights

- HPG (+0.34%) increased as the MoIT received anti-dumping investigation document on board hot-rolled coil from China.
- DIG (+1.45%) completed the transfer of a project worth VND 1,327 billion, which is expected to be recorded in 3Q2025 results.
- Foreign investors net sold significantly by VND 2,781 billion today. VHM (-1.74%) topped the net sold list, followed by SSI (-1.10%) and SSB (-2.00%). On the other hand, FPT (0.00%) and HPG (+0.34%) were the most net bought stocks.

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