



DAILY NEWS – 17/09/2025

VN-Index ended in red (VN-Index -0.59%)

- VN-Index started cautiously near the reference mark ahead of the FOMC meeting by the Fed.
- The prevailing sentiment was negative, especially with the correction of Banking and Real Estate stocks. Nevertheless, the market was held up by individual large caps.
- The market struggle lasted throughout the day, with sell-side eventually gained a decisive lead at the end.
- Market breadth included 119 winners, 201 losers and 54 unchanged.
- Liquidity also showed uncertainty signs, shrinking by 21.6% to VND 32.4 trillion.

VN30 was the main support to the market (VN30 -0.35%)

- The basket recorded 10 increasing stocks, 19 decreasing stocks and 1 staying the same.
- Most notable gainer was VIC (+6.00%), followed by GAS (+2.07%), FPT (+1.93%).
- Meanwhile, major decliners were abundant such as MSN (-3.00%), MWG (-2.86%), BID (-2.50%), HPG (-2.50%).

Sectors and stocks daily highlights

- KLB (+7.46%) surged after the bank submitted application to be listed on HoSE as well as announcing 60% dividend payment by shares.
- HVN (-2.09%) corrected after an impressive gaining streak as SCIC invested an additional VND 7,770 billion, helping the airliner's owner equity to return to positive.

- Foreign investors net sold slightly VND 138 billion today. Most net selling focused on MSN (-3.00%). On the other hand, HPG (-2.50%) and VNM (+0.62%) were the most net bought stocks.

【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or for the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

Japan Securities Co., Ltd. is a financial instruments dealer registered with SSC (State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Ho Chi Minh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and its registered address is Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Ha, Hanoi, Vietnam.