



## DAILY NEWS – 15/09/2025

### **VN-Index maintained its positive momentum (VN-Index +1.06%)**

- VN-Index opened the session on a positive note and advanced steadily, supported by sectors such as Materials, Securities, and Consumer Staples.
- Mid-morning, short-term selling pressure emerged, pushing the market into a narrow consolidation phase.
- Divergence persisted among large-cap stocks, while inflows into mid-cap stocks helped sustain the market's upbeat performance.
- Market breadth recorded 238 advancers, 76 decliners, and 58 unchanged.
- Liquidity rose slightly by 9.06% to VND 37.3 trillion.

### **VN30 moved slowly but steadily (VN30 +0.61%)**

- The basket recorded 22 gainers, 6 decliners, and 2 unchanged.
- Notable gainers included BID (+3.05%), MSN (+2.91%), and BCM (+2.84%).
- On the downside, most decliners saw mild losses of less than 1%.

### **Sectors and stocks daily highlights**

- The State Bank of Vietnam issued Circular 14, effective from September 15, requiring credit institutions to maintain a minimum capital adequacy ratio (CAR) of 8%, with Tier 1 core capital not less than 4.5% and total Tier 1 capital at least 6%. A key update in Circular 14 is the introduction of the Capital Conservation Buffer (CCB) and Counter-Cyclical Capital Buffer (CCyB).
- Domestic gold prices remained stable at VND 131 million/tael following news that the Government has requested the amended Personal Income Tax Law to explicitly include gold trading income as taxable, aiming to enhance transparency and curb speculation.

- Foreign investors net sold VND 1,288 billion today, with the largest outflow seen in FPT (+0.30%). On the other hand, no stock recorded significant net buying.

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