



## DAILY NEWS – 12/09/2025

### **VN-Index rallies into the close (VN-Index +0.57%)**

- VN-Index started higher, supported by rising expectations for a U.S. interest rate cut.
- During the morning session, the index briefly turned negative, weighed down by declines in Real Estate sector.
- In the afternoon session, gains in Oil & Gas and Industrial Goods & Services sectors provided support, allowing the index to close in positive territory.
- Market breadth included 252 winners, 84 losers and 40 unchanged.
- Liquidity dropped by 6.6% to VND 34.2 trillion.

### **VN30 trades firmly (VN30 +0.56%)**

- The basket recorded 16 increasing stocks, 12 decreasing stocks and 2 staying the same.
- MSN (+4.88%), VHM (+3.27%), and HPG (+2.92%) were notable gainers.
- Conversely, SSB (-2.24%) and VPB (-2.02%) recorded significant losses.

### **Sectors and stocks daily highlights**

- HPG (+2.92%) announced that it expects to ramp up crude steel production to around 40,000 tons per day from Q4 this year. The commissioning of the first and second blast furnaces at the Dung Quat 2 steel plant has sharply increased overall crude steel output at the facility.
- VIC (+1.32%) reported that, as of September 11, a total of 65 channels that had been spreading defamatory content about the company had either hidden or removed their videos, amounting to 120 deleted videos. The company had filed lawsuits against 68 organizations and individuals on September 8.

- Foreign investors net sold VND 1,044 billion today. HPG (+2.92%) was the most heavily net-sold stock, while GEX (+3.97%) and VNM (+3.27%) were the most net-bought stocks.

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