



## DAILY NEWS – 11/09/2025

### **VN-Index made a comeback (VN-Index +0.88%)**

- VN-Index started below the reference mark and continued to plunge significantly over rumors of a major financial data leakage in Vietnam.
- However, the market began to consolidate toward the end of the morning session, led up by “Vin” stocks.
- The recovery momentum continued onward into the afternoon, further aided by Steel and Retail stocks. As such, the market eventually closed near day’s highest.
- Market breadth included 163 winners, 152 losers and 63 unchanged.
- Liquidity improved by 22.8% to VND 36.6 trillion.

### **VN30 was more positive (VN30 +1.45%)**

- The basket recorded 20 increasing stocks, 8 decreasing stocks and 2 staying the same.
- Aside from the above-mentioned VIC (+3.90%) and VHM (+4.03%), MWG (+4.37%), LPB (+4.89%), STB (+2.78%) also posted good gains.
- ACB (-1.32%) was the only major decliner.

### **Sectors and stocks daily highlights**

- Retailers MWG (+4.37%), DGW (+2.70%), FRT (+0.31%) increased following the open sale of iPhone 17 in Vietnam.
- Financial Services stocks VDC (+6.79%), VCI (+1.37%), DSE (+6.89%) witnessed strong recoveries over the excitement of the IPO of TCBS.
- Foreign investors net sold VND 1,039 billion today. SSI (0.00%) topped the net sold list. On the other hand, VHM (+4.03%) and TCB (-0.77%) were the most net bought stocks.

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