



## DAILY NEWS – 10/09/2025

### **VN-Index consolidates around 1,630 points (VN-Index +0.36%)**

- Ahead of key U.S. inflation data, investors remained cautious, resulting in a lack of clear direction for the VN-Index.
- The morning session saw gains led by Oil & Gas sector, but broad-based selling across other sectors caused a decline.
- In the afternoon, buying interest in Banking sector and other areas pushed the index higher, ultimately closing in positive territory.
- Market breadth included 149 winners, 171 losers and 55 unchanged.
- Liquidity dropped slightly by 5.7% to VND 29.8 trillion.

### **VN30 posts modest gains (VN30 +0.19%)**

- The basket recorded 14 increasing stocks, 13 decreasing stocks and 3 staying the same.
- Top gainers included CTG (+1.81%) and SSB (+1.53%).
- The largest decliners were TPB (-1.29%) and GVR (-1.05%).

### **Sectors and stocks daily highlights**

- TCB (+1.30%) rose after Deputy General Director Pham Quang Thang commented that the bank is actively preparing to participate in the gold trading business, including enabling digital trading.
- Oil prices increased following OPEC+'s production growth falling short of expectations and Israel's attack on Hamas leaders in Qatar. This supported gains in Oil & Gas sector, with OIL (+0.87%), PVS (+1.48%), and PVD (+2.48%) all higher.
- Foreign investors net sold VND 2.939 trillion today. HPG (0.00%) and MWG (-0.66%) were heavily sold, while VPB (+0.15%) was the most net purchased stock.

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