



DAILY NEWS – 09/09/2025

VN-Index fluctuated strongly (VN-Index +0.79%)

- VN-Index opened cautiously near the reference mark after 2 consecutive declining sessions.
- The market fluctuated around this level for the majority of the morning session with weakened cashflow, indicating the uncertainties of investors.
- The afternoon session saw a similar story, but closed positively toward the end thanks to Real Estate and Financial Services sectors.
- Market breadth included 168 winners, 130 losers and 72 unchanged.
- Liquidity dropped significantly by 40.7% to VND 31.6 trillion.

VN30 led the market (VN30 +0.99%)

- The basket recorded 15 increasing stocks, 11 decreasing stocks and 4 staying the same.
- Top contributors to the market mainly belong to the basket such as VIC (+3.36%), VPB (+3.85%), SSI (+4.48%), VHM (+1.40%).
- Major decliners included SSB (-1.50%), LPB (-1.17%).

Sectors and stocks daily highlights

- VIC (+3.36%) jumped as the company sues 68 organizations and individuals for false allegations.
- BSR (+1.57%) increased following the possibility that PVN will divest 2.13% the total number of shares to a strategic investor.
- Foreign investors net sold VND 856 billion today. HPG (-0.17%) was the main focus of net selling force. On the other hand, FPT (+0.20%) and VPB (+3.85%) were the most net bought stocks.

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