



## DAILY NEWS – 08/09/2025

### **VN-Index remained under pressure from financial stocks (VN-Index -2.55%)**

- VN-Index opened in the red with declines across most sectors, particularly Banking and Securities.
- The market continued to weaken with sluggish trading as selling pressure kept intensifying.
- In the afternoon session, the decline narrowed on the back of stronger foreign net inflows; however, the index quickly reverted to negative territory and closed near the day's low.
- Market breadth recorded 285 decliners, 56 advancers, and 35 unchanged.
- Liquidity rose slightly by 8.6% to VND 53.2 trillion.

### **VN30 extended its decline (VN30 -2.07%)**

- The basket recorded 26 decliners, 1 advancer, and 3 unchanged.
- Many banking stocks dropped sharply, including VPB (-6.87%), TPB (-6.07%), VIB (-5.62%), and SSB (-5.00%).
- The sole gainer was HPG (+0.35%).

### **Sectors and stocks daily highlights**

- Domestic gold prices fell sharply across most brands on September 8 after Prime Minister Pham Minh Chinh directed authorities to prevent market manipulation and price inflation in the gold market.
- The Ministry of Industry and Trade has completed the third draft decree amending regulations on the mechanism and timing of retail electricity price adjustments. A key new proposal is to allow Vietnam Electricity (EVN) to include previously unaccounted costs in the average retail electricity price, providing a legal basis for recovering past losses.

- Foreign investors net bought VND 992 billion today. HPG (+0.35%) and SSI (-0.74%) were the most actively net bought, while GEX (-6.86%) was the most heavily net sold stock.

**【Disclaimer】**

*This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.*

*We are not responsible for any errors or omissions or for the results obtained from the use of such information.*

*This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.*

*In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.*

***Japan Securities Co., Ltd. is a financial instruments dealer registered with SSC (State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Ho Chi Minh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and its registered address is Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Ha, Hanoi, Vietnam.***