



DAILY NEWS – 05/09/2025

VN-Index plunges sharply (VN-Index -1.73%)

- VN-Index started the day on a strong note, supported mainly by the oil sector.
- In the morning session, the index surpassed 1,700 points for the first time, reaching a new intraday high.
- In the afternoon, profit-taking from the banking and financial sectors, which had driven earlier gains, pressured the market downward, and the index closed in negative territory.
- Market breadth included 100 winners, 230 losers and 45 unchanged.
- Market liquidity edged up by 23.1% to VND 49.0 trillion.

VN30 declines, dragged by Banking Sectors (VN30 -2.02%)

- The basket recorded 3 increasing stocks, 24 decreasing stocks and 3 staying the same.
- Major losers included SHB (-4.51%), SSI (-4.26%), TPB (-4.19%), and VPB (-4.01%).
- Advancers were VJC (+1.43%), GVR (+1.02%), and SAB (+0.42%).

Sectors and stocks daily highlights

- KBC (+2.11%) established a subsidiary in Dong Thap Province (Kinh Bac – Dong Thap Urban Development JSC) with charter capital of VND 1.5 trillion, contributing 90% of the capital. The new company will operate in real estate, and KBC shares rose on positive sentiment regarding business expansion.
- BSR (-0.32%) initially gained on expectations of improved profit margins amid falling crude oil prices due to OPEC+ production forecasts and domestic fuel price hikes, but gains narrowed toward the close.

- Foreign investors net sold VND 1.414 trillion today. VPB (-4.01%) and VHM (-2.25%) were heavily sold. On the other hand, DIG (0.00%) saw significant net buying.

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